

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name DXC Technology Company		2 Issuer's employer identification number (EIN) 61-1800317	
3 Name of contact for additional information DXC Investor Relations	4 Telephone No. of contact (703) 245-9700	5 Email address of contact investor.relations@dxc.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1775 Tysons Boulevard		7 City, town, or post office, state, and ZIP code of contact Tysons, VA 22102	
8 Date of action 05/31/2018		9 Classification and description Common Stock	
10 CUSIP number See Attached	11 Serial number(s) N/A	12 Ticker symbol DXC	13 Account number(s) N/A

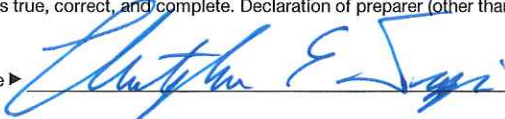
Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

- 14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► **See Attached**
- 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► **See Attached**
- 16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► **See Attached**

Part II Organizational Action *(continued)*17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► [See Attached](#)18 Can any resulting loss be recognized? ► [See Attached](#)19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► [See Attached](#)**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►



Date ►

Print your name ► **Christopher E. Digan**Title ► **VP, Global Tax****Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if
self-employed

PTIN

Firm's name ►

Firm's EIN ►

Firm's address ►

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Attachment to Form 8937

Report of Organizational Actions Affecting Basis of Securities
DXC Technology Company
EIN: 62-1800317

Part I

Item 10 **CUSIP**
DXC: 23355L106
Perspecta: 715347100

Part II

Item 14 **Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action.**

On May 31, 2018 (the “**Effective Date**”), DXC Technology Company (“**DXC**”) distributed all of the shares of common stock of Perspecta Inc. (“**Perspecta**”), a wholly owned subsidiary of DXC, to DXC shareholders (the “**Distribution**”). Prior to the Distribution, DXC contributed certain assets and operations relating to DXC’s United States Public Sector segment to Perspecta.

The Distribution occurred by way of a pro rata dividend to DXC shareholders of record as of May 25, 2018 (the “**Record Date**”). Each DXC shareholder was entitled to receive one share of Perspecta common stock for every two shares of DXC common stock held by such shareholder at the close of business on the Record Date. DXC did not distribute any fractional shares to shareholders in the Distribution. Instead, fractional shares of Perspecta common stock were aggregated and sold in the open market by the distribution agent, and the net cash proceeds from such sales were then distributed to each DXC shareholder who otherwise would have been entitled to receive a fractional share of Perspecta common stock in the Distribution.

Item 15 **Describe the quantitative effect of the organizational action on the basis of the security in the hands of the U.S. taxpayer as an adjustment per share or as a percentage of old basis.**

DXC shareholders are required to allocate the aggregate tax basis in their DXC shares held prior to the Distribution between: (1) the Perspecta shares received in the Distribution (including any fractional shares of Perspecta stock deemed received and sold on their behalf) and (2) the DXC common stock with respect to which the Perspecta stock was received. Such allocation generally depends on the relative fair market values of the DXC and Perspecta shares on the Effective Date.

Please see the discussion entitled “U.S. Federal Income Tax Information Relating to DXC Technology Company’s Distribution of the Common Stock of

Perspecta Inc.” and the associated “U.S. Federal Income Tax Basis Worksheet” on the DXC investor relations website for more information.

Item 16 **Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.**

In general, U.S. federal income tax law requires that you allocate the tax basis in your DXC shares held prior to the Distribution between: (1) the Perspecta shares received in the Distribution (including any fractional shares of Perspecta stock deemed received and sold on your behalf) and (2) the DXC common stock with respect to which the Perspecta stock was received. Such allocation generally depends on the relative fair market values of the DXC and Perspecta shares on the Effective Date. Federal tax law does not specifically identify how you should determine the fair market values of the DXC and Perspecta shares on the Effective Date.

Please see the discussion entitled “U.S. Federal Income Tax Information Relating to DXC Technology Company’s Distribution of the Common Stock of Perspecta Inc.” and the associated “U.S. Federal Income Tax Basis Worksheet” on the DXC investor relations website for a sample calculation.

Item 17 **List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based.**

Sections 355(a), 358(a)-(c), 368(a)(1)(D), 1221 and 1223(1).

Item 18 **Can any resulting loss be recognized?**

No.

Please see the discussion entitled “U.S. Federal Income Tax Information Relating to DXC Technology Company’s Distribution of the Common Stock of Perspecta Inc.” and the associated “U.S. Federal Income Tax Basis Worksheet” on the CSC investor relations website for more information.

Item 19 **Provide any other information necessary to implement the adjustment, such as the reportable tax year.**

The Distribution took place on May 31, 2018. Therefore, for calendar year taxpayers, the reportable tax year would be 2018. We note that certain holders of DXC common stock (i.e., those shareholders who, immediately before the Distribution, (i) owned at least 5% (by vote or value) of the total outstanding stock of DXC or (ii) owned securities of DXC with an aggregate tax basis of \$1 million or more) who received shares of Perspecta in the Distribution are required to include a tax information statement with respect to the Distribution in their U.S. federal income tax returns for 2018. A form of this tax information statement will be provided on DXC’s website. Holders should

consult their tax advisors regarding this form.

Please see the discussion entitled “U.S. Federal Income Tax Information Relating to DXC Technology Company’s Distribution of the Common Stock of Perspecta Inc.” and the associated “U.S. Federal Income Tax Basis Worksheet” on the DXC investor relations website for more information.