

### U.S. Federal Income Tax Basis Worksheet

Assumptions: For purposes of this example, we have assumed a taxpayer who held 110 shares of DXC common stock as of the Record Date, with a tax basis of \$70.00 per share with respect to all such DXC common stock.

	Actual	Example
1 Number of DXC shares held from which you received Perspecta shares (see footnote 1 below).		110 (1)
2 Tax basis of pre-spin DXC shares (tax basis per share multiplied by number of shares).		\$7,700.00
3 Percentage of tax basis allocated to your post-spin DXC shares (see footnote 2 below).		87.06% (2)
4 Percentage of tax basis allocated to your post-spin Perspecta shares (see footnote 2 below).		12.94% (2)
5 Multiply Line 2 by Line 3. This is the tax basis of your post-spin DXC shares.		\$6,703.33
6 Divide Line 5 by Line 1. This is the tax basis per share of your post-spin DXC shares.		<b>\$60.94</b>
7 Divide Line 1 by 2. This is the number of Perspecta shares you received in the spin-off (including any fractional shares deemed received).		55
8 Multiply Line 2 by Line 4. This is the tax basis of your post-spin Perspecta shares (including any fractional shares deemed received).		\$996.67
9 Divide Line 8 by Line 7. This is the tax basis per share of your post-spin Perspecta shares (including any fractional shares deemed received).		<b>\$18.12</b>

#### Footnotes

- (1) This example assumes the shareholder acquired all their DXC shares on the same day at the same price. If you held more than one block of DXC shares at the time of the distribution of Perspecta shares, you can allocate your basis for each block using this worksheet for each block.
- (2) This example assumes an allocation based on the volume weighed average trading prices of DXC and Perspecta common stock on June 1, 2018. Please see the calculation below and the discussion entitled "U.S. Federal Income Tax Information Relating to DXC Technology Company's Distribution of the Common Stock of Perspecta Inc." for more information.

#### Percentage of Pre-Spin Tax Basis Allocable between DXC and Perspecta Shares

	DXC	Perspecta	Total
1 Volume weighed average trading prices of DXC and Perspecta common stock on June 1, 2018	\$ 82.39	\$ 24.50	
2 Number of post-distribution shares	2	1	
3 Total value for purposes of allocating tax basis	\$ 164.78	\$ 24.50	\$ 189.28
4 Percentage of tax basis allocable between DXC and Perspecta	87.06%	12.94%	

Numbers shown on this worksheet are rounded to two decimal places if applicable.

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