

Statement Pursuant to U.S. Treasury Regulation § 1.1273-2(f)(9)

On February 7, 2018, DXC Technology Company (the “Company”) consummated a transaction pursuant to which the Company exchange \$233,633,000 aggregate principal amount of 7.45% Senior Notes due 2029 issued by Enterprise Services LLC for a like aggregate principal amount of the Company’s 7.45% Senior Notes due 2029 (the “New Notes”). Pursuant to the requirements of U.S. Treasury Regulation § 1.1273-2 (the “Regulation”), based upon information reasonably available, the Company has made the following determinations with respect to the New Notes and hereby notifies the holders of the New Notes that:

1. The New Notes are “trader on an established market” within the meaning of the Regulation; and
2. The fair market value “issue price” of the new Notes within the meaning of the Regulation is 120.427% (expressed as a percentage of face amount).

Pursuant to the Regulation, the Company’s determinations in this statement are binding on a holder of the New Notes unless such holder explicitly discloses that its determinations are different the Company’s determinations on a timely filed U.S. federal income tax return for the taxable year that includes the acquisition date of the New Notes.

This notice is only intended to fulfill the Company’s notification obligation under the Regulation and does not constitute tax advice. The Company advises each holder of the New Notes to consult its own tax adviser regarding the implications of this notification on the determination of the holder’s income tax liabilities.